

HB 1378: Local Government Debt Transparency
City of Houston, Texas
Summary

Political Subdivision	Type	Most Recent Fiscal Year Ending	Contact Information	Title
City of Houston 901 Bagby, Houston, Texas 77005 http://www.houstontx.gov/	City	6/30/2024	Vernon Middleton Lewis	Deputy Controller Vernon.lewis@houstontx.gov (832) 393-3470

Summary of Debt Obligations

	Total Debt Obligations			Debt Obligations Secured by Ad Valorem Taxes		
	Total Authorized Debt Obligations	Total Principal of all Outstanding Debt Obligations	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations	Total Authorized Debt Obligations Secured by Ad Valorem Taxes	Total Principal of all Outstanding Debt Obligations Secured by Ad Valorem Taxes	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations Secured by Ad Valorem Taxes
Debt Outstanding	\$ 16,736,282,589	\$ 12,201,420,769	\$ 17,643,157,971	\$ 4,137,118,000	\$ 2,967,085,000	\$ 4,230,546,123
Commercial Paper	2,400,000,000	109,000,000	Variable	925,000,000	91,000,000	Variable
Authorized but Unissued	610,030,000	-	-	610,030,000	-	-
Total	\$ 19,746,312,589	\$ 12,310,420,769	\$ 17,643,157,971	\$ 5,672,148,000	\$ 3,058,085,000	\$ 4,230,546,123
Per Capita	\$ 8,515	\$ 5,308	\$ 7,607.70	\$ 2,446	\$ 1,319	\$ 1,824

2024 Population

2,319,119

Source: US census bureau

City of Houston, Texas
Individual Outstanding Debt Obligations
As of 6/30/2024

City	Tax Supported	Description	Type	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest to Maturity	Total Principal & Interest to Maturity	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moodys Rating	S&P Rating	Kroll Rating	Notes
Tax Supported General Obligation Debt																
General Obligation Debt	Yes	Taxable GO Pension Bds Ser 2005	POB	57,165,000	57,165,000	57,165,000	-	57,165,000	23,796,500	80,961,500	Pension Fund and Refunding	AA	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Oblign Bds Ser 2006A	POB	63,740,000	63,740,000	63,740,000	-	63,740,000	33,493,046	97,233,046	Pension Fund	AA	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Oblign Bds Ser 2007A	POB	63,800,000	63,800,000	63,800,000	-	63,800,000	42,526,025	106,326,025	Pension Fund	AA	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Obligation Ref Bds Ser 2008A	POB	382,630,000	382,630,000	382,630,000	-	246,280,000	74,735,893	321,015,893	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Obligation Bds Ser 2008B	POB	20,190,000	20,190,000	20,190,000	-	13,985,000	3,939,427	16,924,427	Pension Fund	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Taxable Ser 2011B	PIB (1)	47,010,000	47,010,000	47,010,000	-	27,370,000	15,230,932	42,600,932	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pub Imp Ref Bds Ser 2013B	PIB	76,530,000	76,530,000	76,530,000	-	5,755,000	1,488,090	7,243,090	Refunding	AA	NR	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2014A	PIB	257,365,000	299,534,049	299,534,049	-	40,355,000	3,361,250	43,716,250	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2016A	PIB	557,615,000	660,522,710	660,522,710	-	293,532,000	61,278,575	354,810,575	Refunding and CP Refunding	AA3	AA	NR		
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2017A	PIB	537,270,000	613,606,174	613,606,174	-	331,885,000	83,660,600	415,545,600	Refunding and CP Refunding	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Taxable Pension Obligation Bonds, Series 2017	POB	1,005,145,000	1,005,145,000	1,005,145,000	-	940,250,000	577,013,694	1,517,263,694	Pension Fund	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2019A	PIB	255,385,000	315,771,813	315,771,813	-	239,605,000	98,847,300	338,452,300	Refunding and CP Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pub Imp Ref Bds Ser 2019B	PIB	214,625,000	214,625,000	214,625,000	-	74,345,000	8,752,035	83,097,035	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	C/O (Demolition Program) Ser 2021C	CO	2,595,000	3,022,267	427,267	2,595,000	2,595,000	129,750	2,724,750	Demolition	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2021A	PIB	188,960,000	223,143,156	223,143,156	-	162,890,000	46,080,500	208,970,500	Refunding	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2021B	PIB	117,710,000	1,010,037,657	1,010,037,657	-	116,645,000	15,023,451	131,668,451	Refunding	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Pub Imp Bds Ser 2021D	PIB	10,100,000	10,100,000	0	10,100,000	9,080,000	0	9,080,000	Public Improvements	NR	NR	NR	NR	TWDB Flood Infrastructure Fund - 0% Financing
General Obligation Debt	Yes	Pub Imp Bds Ser 2021E	PIB	8,583,000	8,583,000	0	8,583,000	7,715,000	0	7,715,000	Public Improvements	NR	NR	NR	NR	TWDB Flood Infrastructure Fund - 0% Financing
General Obligation Debt	Yes	Pub Imp & Ref Bds Ser 2023A	PIB	271,300,000	280,163,878	284,995,616	5,367,361	271,300,000	174,003,875	445,303,875	Public Improvements and CP Refunding	AA	Aa3	NR	NR	
				4,137,118,000	4,474,775,000	4,448,073,842	26,645,361	2,947,085,000	1,263,611,123	4,230,546,123						
Tax Supported General Obligation Debt State Energy Conservation Office Loan																
General Obligation Debt	Yes	State Energy Conservation office loan CL372	Loan	2,364,114	2,364,114	2,364,114	-	2,302,138	205,000	2,507,138	Energy efficiency loan	NR	NR	NR	NR	
				2,364,114	2,364,114	2,364,114	0	2,302,138	205,000	2,507,138						
Houston Airport System																
Airport System	No	Airpt Sys Subord Lien Rev Bds Ser 2008B (Non-AMT)	Rev	269,240,000	265,350,000	265,350,000	-	16,235,000	442,404	16,677,404	Airport and Refunding CP	A	A1	A+	NR	
Airport System	No	Airpt Sys Subord Lien Rev & Ref Bds Ser 2018A (AMT)	Rev	130,550,000	147,463,268	147,463,268	-	113,140,000	58,249,500	171,389,500	Airport and Refunding CP	A	A1	NR	NR	
Airport System	No	Airport Sys Subord Lien Rev & Ref Bds Ser 2018B (Non-AMT)	Rev	285,220,000	331,125,951	331,125,951	-	252,345,000	89,334,375	341,679,375	Airport and Refunding CP	A	A1	NR	NR	
Airport System	No	Airpt Sys Subord Lien Rev Ref Bds Ser 2018C (AMT)	Rev	212,620,000	242,617,697	242,617,697	-	156,625,000	36,127,125	192,752,125	Refunding	A	A1	NR	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2018D (Non-AMT)	Rev	356,290,000	412,435,861	412,435,861	-	301,640,000	441,950,000	743,590,000	Refunding	A	A1	NR	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2020A (AMT)	Rev	131,620,000	151,615,314	151,615,314	3,319	130,620,000	81,683,500	212,303,500	Refunding CP	NR	A1	A	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2020B (Non-AMT)	Rev	71,656,000	92,235,650	92,234,877	773	71,565,000	16,281,875	87,846,875	Refunding	NR	A1	A	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2020C (Taxable)	Rev	660,490,000	660,490,000	660,484,730	5,270	411,690,000	32,582,743	444,272,743	Refunding	NR	A1	A	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2021A (AMT)	Rev	286,010,000	347,137,095	287,416,365	59,720,731	283,510,000	184,339,650	467,849,650	Refunding CP	NR	A1	NR	AA-	
Airport System	No	Airport Sys Subord Lien Rev & Ref Bds Ser 2023A (AMT)	Rev	647,865,000	695,864,820	639,392,723	56,472,097	647,865,000	580,645,950	1,228,510,950	Airport, Refunding CP and Refunding	A+	A1	NR	NR	
Airport System	No	Airport Sys Subord Lien Rev & Ref Bds Ser 2023B (Non-AMT)	Rev	108,185,000	120,671,150	120,671,150	-	108,185,000	56,154,813	164,339,813	Refunding CP and Refunding	A+	A1	NR	NR	
				3,159,946,000	3,497,246,807	3,351,044,617	116,202,189	2,493,120,000	1,276,231,984	3,769,351,984						
Houston Airport System State Energy Conservation Office Loan																
Airport System	No	State Energy Conservation Office Loan1	Rev	7,991,463	7,991,463	0	7,991,463	7,256,967	982,574	8,239,541	Energy efficiency loan	NR	NR	NR	NR	
Airport System	No	State Energy Conservation Office Loan2	Rev	7,531,679	7,531,679	0	7,531,679	6,325,672	535,110	6,860,782	Energy efficiency loan	NR	NR	NR	NR	
				15,523,142	15,523,142	0	15,523,142	13,582,639	1,517,884	15,100,523						
Consolidated Rental Car Special Facility (CONRAC)																
Rental Car Special Facility	No	Airpt Sys Spec Fac Taxable Rev Bds (Cons Rental Car Fac Proj) Ser 2001	Rev	130,250,000	130,764,985	130,764,985	-	43,645,000	7,807,768	51,452,768	Car Rental Facility	A-	A3	A-	NR	
				130,250,000	130,764,985	130,764,985	-	43,645,000	7,807,768	51,452,768						
Convention & Entertainment Facilities Department																
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev Bds Ser 2001B	Rev	146,314,584	147,910,216	147,910,216	-	60,295,029	223,409,971	283,705,000	Convention Center, Hotel	NR	A2	A-	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev & Ref Bds Ser 2014	Rev	73,725,000	82,691,721	82,691,721	-	65,610,000	24,570,000	90,180,000	New Money and Refunding	NR	A2	A-	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev & Ref Bds Ser 2015	Rev	132,590,000	149,986,912	149,986,912	-	98,760,000	42,235,575	140,995,575	Refunding	NR	A2	A-	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev Ref Bds Ser 2017	Rev	12,030,000	11,868,891	11,691,219	177,672	8,070,000	909,458	8,979,458	Refunding	NR	NR	NR	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev & Ref Bds Ser 2019	Rev	106,320,000	122,975,285	122,975,285	-	70,740,000	21,771,000	92,511,000	Refunding	NR	A2	A	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev Ref Bds Ser 2021	Rev	31,165,000	36,064,731	35,975,346	89,385	26,840,000	4,959,925	31,799,925	Refunding	NR	A2	A	NR	
				902,144,584	950,597,956	950,300,699	267,058	390,315,029	317,649,828	648,164,908						

City of Houston, Texas
Individual Outstanding Debt Obligations
As of 6/30/2024

Credit	Tax Supported	Description	Type	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moores Rating	S&P Rating	Kroll Rating	Notes
Combined Utility System																
Utility System	No	W & SS J1 Lien Rev Ref Bds Ser 98A	Rev	203,796,739	203,796,739	203,796,739	-	29,575,963	112,289,037	141,865,000	Refunding	AA+	Aa1	Aa+	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 2	Rev	100,000,000	100,000,000	100,000,000	-	100,000,000	128,755,345	228,755,345	Refunding	AA	Aa2	AA	NR	Variable rate debt: Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 3	Rev	75,000,000	75,000,000	75,000,000	-	75,000,000	21,567,170	96,567,170	Refunding	AA	Aa2	AA	NR	Variable rate debt: Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 4	Rev	75,000,000	75,000,000	75,000,000	-	75,000,000	21,567,170	96,567,170	Refunding	AA	Aa2	AA	NR	Variable rate debt: Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 5	Rev	100,000,000	100,000,000	100,000,000	-	100,000,000	28,755,345	128,755,345	Refunding	AA	Aa2	AA	NR	Variable rate debt: Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 6	Rev	78,325,000	78,325,000	78,325,000	-	78,325,000	22,530,544	100,855,544	Refunding	AA	Aa2	NR	NR	Variable rate debt: Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2007A - Exchanged	Rev	96,135,000	64,656,452	64,656,452	-	66,155,000	32,870,875	99,025,875	Refunding	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2011B	Rev	22,795,000	22,795,000	22,795,000	-	17,335,000	4,955,534	22,300,534	Sever	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012A	Rev	125,000,000	125,000,000	125,000,000	-	125,000,000	35,951,266	160,951,266	Refunding	AA	NR	AA	NR	Variable rate debt: Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012B	Rev	100,000,000	100,000,000	100,000,000	-	100,000,000	28,757,612	128,757,612	Refunding	AA	NR	AA	NR	Variable rate debt: Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012E	Rev	49,900,000	49,900,000	49,900,000	-	33,275,000	5,457,626	38,732,626	Sever and Refunding CP	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012F	Rev	116,065,000	137,008,658	137,008,658	-	1,430,000	1,244,250	1,544,250	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2013A	Rev	48,750,000	48,750,000	48,750,000	-	32,955,000	6,254,233	39,209,233	Sever	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2014A	Rev	65,000,000	65,000,000	64,383,292	616,708	47,010,000	12,705,773	59,715,773	Sever	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Taxable Ser 2014B	Rev	605,195,000	605,195,000	605,195,000	-	267,835,000	25,387,296	293,222,296	Refunding	AA	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2014C	Rev	692,890,000	801,485,314	801,485,314	-	81,740,000	6,688,000	88,428,000	Refunding	AA	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2014D	Rev	547,980,000	618,704,847	618,704,847	-	374,645,000	162,683,425	537,328,425	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2015A	Rev	55,005,000	55,005,000	54,843,364	161,636	40,650,000	6,525,849	46,575,849	Sever	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2015B	Rev	48,040,000	48,040,000	38,555,012	9,484,988	27,540,000	2,350,116	29,890,116	Water	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2015D	Rev	63,660,000	73,836,216	73,836,216	-	58,515,000	12,682,216	71,197,216	Refunding	NR	AA	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Ref Bds Ser 2015E	Rev	25,915,000	25,915,000	25,915,000	-	20,660,000	7,677,509	28,337,509	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Series 2016A	Rev	63,435,000	63,435,000	63,435,000	-	48,330,000	7,918,543	55,948,543	Sever	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2016B	Rev	995,105,000	1,130,986,457	1,130,986,457	-	500,895,000	235,745,394	736,640,394	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Ref Bds Ser 2016D	Rev	63,020,000	63,020,000	63,020,000	-	51,535,000	17,613,411	69,148,411	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2017A	Rev	65,750,000	64,555,719	64,555,719	-	53,560,000	9,994,415	63,554,415	Sever	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2017B	Rev	288,080,000	334,935,637	334,935,637	-	240,880,000	127,984,775	368,864,775	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Ref Bds Ser 2017C	Rev	83,170,000	83,170,000	83,170,000	-	70,380,000	26,160,979	96,540,979	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2018A	Rev	64,680,000	64,680,000	61,221,317	3,458,683	54,590,000	11,041,876	65,931,876	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Ref Bds Ser 2018B	Rev	106,910,000	106,910,000	106,910,000	-	93,275,000	37,368,265	130,643,265	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2018C	Rev	249,075,000	249,075,000	249,075,000	-	249,075,000	71,259,918	320,334,918	Refunding	AA	Aa2	NR	NR	Variable rate debt: Interest calculated at 3.761%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2018D	Rev	321,965,000	363,011,281	363,011,281	-	265,930,000	164,198,400	430,128,400	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Taxable Ser 2018E	Rev	207,255,000	207,255,000	207,255,000	-	143,925,000	35,932,115	179,857,115	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Ref Bds Ser 2018F	Rev	170,265,000	170,265,000	166,294,537	3,970,463	149,790,000	66,881,512	216,671,512	Improvements	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2019A	Rev	64,685,000	64,685,000	46,435,990	18,250,010	56,445,000	8,522,000	64,967,000	Sever	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2019B	Rev	151,705,000	185,751,383	185,751,383	-	141,180,000	20,920,050	242,920,050	Refunding CP	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Taxable Ser 2019C	Rev	539,140,000	539,140,000	539,140,000	-	402,465,000	133,051,598	585,516,598	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2020B	Rev	46,185,000	46,185,000	38,087,645	18,097,355	40,065,000	1,087,962	41,152,962	Sever	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2020A	Rev	80,120,000	102,566,767	102,566,767	-	80,120,000	36,088,250	116,208,250	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2020C	Rev	432,330,000	527,060,337	420,320,875	106,539,461	405,910,000	241,431,075	647,341,075	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Taxable Ser 2020D	Rev	178,390,000	178,390,000	178,390,000	-	144,665,000	34,745,352	179,410,352	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Ref Bds Ser 2020E	Rev	38,000,000	38,000,000	25,010,844	13,889,056	34,635,000	10,077,875	44,712,875	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2021A	Rev	265,905,000	316,516,796	316,516,796	-	256,415,000	155,388,050	412,203,050	Refunding	AA	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Taxable Ser 2021B	Rev	100,045,000	100,045,000	100,045,000	-	77,830,000	11,559,409	89,389,409	Refunding	AA	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2021C	Rev	300,000,000	130,000,000	130,000,000	-	117,980,000	11,508,212	129,488,212	Sever	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2024A	Rev	870,280,000	963,085,868	961,976,500	1,109,368	870,280,000	443,937,083	1,314,217,083	Refunding and Refunding CP	AA	Aa2	NR	NR	
				8,788,936,739	9,665,940,471	9,389,853,744	175,186,728	6,351,170,963	2,574,663,516	8,925,834,479						

Commercial Paper ("CP") Programs - CP Outstanding as of 6/30/2024	Authorized CP Program Amount	MOB	CP Notes Outstanding	Interest To Maturity
General Obligation - Series G-1	Yes	GO (2)	75,000,000	Variable
General Obligation - Series G-2	Yes	GO (2)	125,000,000	Variable
General Obligation - Series H-2	Yes	GO (2)	100,000,000	Variable
General Obligation - Series J	Yes	GO (2)	125,000,000	Variable
General Obligation - Series E-3	Yes	GO (3)	100,000,000	Variable
General Obligation - Series E-2	Yes	GO (3)	100,000,000	Variable
General Obligation - Series K-1	Yes	GO (3)	200,000,000	Variable
General Obligation - Series K-2	Yes	GO (3)	100,000,000	Variable
Airport System - Series A & B	No	Rev (4)	350,000,000	Variable
Convention & Entertainment	No	Series A	75,000,000	Variable
Convention & Entertainment	No	Subordinate Lien HOT and Parking Revenue Flexible Rate Notes, Series B	50,000,000	Variable
Utility System - Series B-1	No	Rev (7)	100,000,000	Variable
Utility System - Series B-2	No	Rev (7)	75,000,000	Variable
Utility System - Series B-3	No	Rev (7)	75,000,000	Variable
Utility System - Series B-4	No	Rev (7)	100,000,000	Variable
Utility System - Series B-5	No	Rev (7)	250,000,000	Variable
Utility System - Series B-6	No	Rev (7)	100,000,000	Variable
Utility System - Series B-7	No	Rev (7)	100,000,000	Variable
Total CP	2,400,000,000		Total CP	1,099,000,000
Total Tax-Supported CP	925,000,000		Total Tax-Supported CP	91,000,000

(1) \$30.25 million was used to refund Pension Obligation Note
(2) The City has authorized maximum issuance of General Obligation Commercial Paper Programs. Voter Authorized by 2001, 2006, 2012, 2017 and 2022 Elections.
(3) The City has authorized maximum issuance of General Obligation Commercial Paper Programs.
(4) The City has authorized \$350 million of Airport Senior Lien Commercial Paper Notes, Series A and B.
(5) The City authorized \$75 million of Sub Lien HOT and Parking Rev Flexible Rate Notes, Series A in Oct 2017. (Region)
(6) The City authorized \$50 million of Sub Lien HOT and Parking Rev Flexible Rate Notes, Series B in May 2019. (IPMorgan)
(7) The City has authorized \$1 billion in Combined Utility System Commercial Paper Notes.
(8) Convention & Entertainment Series A has \$1 million outstanding, yet drawing capacity is \$50 million

Credits	Tax Supported	Description	Type	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating	Notes
General Facilities Revenue Debt																
United Airlines, Inc.	No	Airport Sys. Spec. Fac. Rev. Bids (Continental Airlines, Inc. Terminal Imp Project) Ser 2011	Conduit (1)	112,205,000	109,999,150	109,999,150	-	112,205,000	67,528,250	180,823,250	Airport	NR	B-3	BB-	NR	
United Airlines, Inc.	No	Airport Sys. Spec. Fac. Rev. Ref. Bids (United Airlines, Inc. Terminal E Project) Ser 2014 (AMT)	Conduit (1)	308,660,000	304,490,136	304,490,136	-	199,355,000	31,291,638	230,646,638	Refunding	NR	B-3	BB-	NR	
United Airlines, Inc.	No	Airport Sys. Spec. Fac. Rev. Bids (United Airlines, Inc. Terminal Imp Proj) Series 2015B-1 (AMT)	Conduit (1)	176,650,000	183,160,885	183,160,885	-	176,650,000	65,368,750	242,018,750	Airport	NR	NR	BB-	NR	
United Airlines, Inc.	No	Airport Sys. Spec. Fac. Rev. Ref. Bids (United Airlines, Inc. Airport Imp Proj) Series 2016C (AMT)	Conduit (1)	46,425,000	51,777,803	51,777,803	-	46,425,000	10,445,625	56,870,625	Airport	NR	NR	BB-	NR	
United Airlines, Inc.	No	Airport Sys. Spec. Fac. Rev. Ref. Bids (United Airlines, Tech Ops Project) Series 2018 (AMT)	Conduit (1)	90,650,000	101,576,951	101,576,951	-	90,650,000	20,398,250	111,048,250	Airport	NR	NR	BB-	NR	
United Airlines, Inc.	No	Airport Sys. Spec. Fac. Rev. Ref. Bids (United Airlines, Inc. Terminal E Project) Ser 2020A (AMT)	Conduit (1)	34,165,000	35,441,063	35,441,063	-	34,165,000	5,978,875	40,143,875	Refunding	NR	NR	B	NR	
United Airlines, Inc.	No	Airport Sys. Spec. Fac. Rev. Ref. Bids (United Airlines, Inc. Terminal Imp Proj) Series 2020B-2 (AMT)	Conduit (1)	47,470,000	49,250,600	49,250,600	-	47,470,000	8,307,250	55,777,250	Refunding	BB-	NR	NR	NR	
United Airlines, Inc.	No	Airport Sys. Spec. Fac. Rev. Ref. Bids (United Airlines, Inc. Terminal Imp Proj) Series 2020C (AMT)	Conduit (1)	66,890,000	68,381,647	68,381,647	-	66,890,000	13,700,750	78,595,750	Refunding	BB-	NR	NR	NR	
United Airlines, Inc.	No	Airport Sys. Spec. Fac. Rev. Ref. Bids (United Airlines, Inc. Terminal E Project) Ser 2021A (AMT)	Conduit (1)	70,175,000	75,674,615	75,674,615	-	70,175,000	37,396,900	107,571,900	Airport	B-	NR	NR	NR	
United Airlines, Inc.	No	Airport Sys. Spec. Fac. Rev. Bids (United Airlines, Inc. Terminal Imp Proj) Series 2021B-1 (AMT)	Conduit (1)	219,320,000	236,584,870	236,584,870	-	219,320,000	116,933,400	336,253,400	Airport	B-	NR	NR	NR	
				1,173,710,000	1,216,337,720	1,216,337,720	0	1,064,405,000	375,352,688	1,439,757,688						

(1) these bonds are limited special obligations of the City, payable solely from and secured by a pledge of revenues generated from lease agreements with United Airlines ("United"). Collected pledged revenues are remitted directly to a trustee by United