

City of Houston, Texas
Voter-Authorized Obligations
For the period end September 30, 2024
(amounts expressed in thousands)

Purposes	Voter Authorized	Approved by City Council for Issuance as Commercial Paper Notes	Commercial Paper Issued ^(a)	Commercial Paper Notes Approved by City Council but Unissued	All Voter Authorized but Unissued
November 2006 Election					
Streets, Bridges, Traffic Control ^(c)	\$ 320,000	\$ 219,950	\$ 95,248	\$ 124,702	\$ 224,752
Parks and Recreation	\$ 55,000	55,000	55,000	-	-
Public Safety	\$ 135,000	135,000	135,000	-	-
Permanent and General Improvements ^(b)	\$ 60,000	60,000	60,000	-	-
Public Libraries	\$ 37,000	37,000	37,000	-	-
Low Income Housing	\$ 18,000	18,000	10,731	7269.00	7269.00
Total	\$ 625,000	\$ 524,950	\$ 392,979	\$ 131,971	\$ 232,021
November 2012 Election					
Streets, Bridges, Traffic Control	\$ -	\$ -	\$ -	\$ -	\$ -
Parks and Recreation	166,000	166,000	162,652	3,348	3,348
Public Safety	144,000	144,000	144,000	-	-
Permanent and General Improvements ^(b)	57,000	57,000	55,078	1,922	1,922
Public Libraries	28,000	28,000	28,000	-	-
Low Income Housing	15,000	15,000	5,248	9,752	9,752
Total	\$ 410,000	\$ 410,000	\$ 394,978	\$ 15,022	\$ 15,022
November 2017 Election					
Streets, Bridges, Traffic Control	\$ -	-	\$ -	\$ -	\$ -
Parks and Recreation	104,000	104,000	25,081	78,919	78,919
Public Safety	159,000	159,000	75,605	83,395	83,395
Permanent and General Improvements ^(b)	109,000	109,000	66,124	42,876	42,876
Public Libraries	123,000	123,000	51,903	71,097	71,097
Low Income Housing	-	-	-	-	\$ -
Total	\$ 495,000	\$ 495,000	\$ 218,713	\$ 276,287	\$ 276,287
November 2022 Election					
Streets, Bridges, Traffic Control	\$ -	-	\$ -	\$ -	\$ -
Parks and Recreation	60,000	60,000	-	60,000	60,000
Public Safety	277,000	272,000	5,000	267,000	272,000
General Improvements	29,000	29,000	-	29,000	29,000
Solid Waste	6,000	6,000	-	6,000	6,000
Public health	33,000	33,000	-	33,000	33,000
Public Libraries	26,000	26,000	-	26,000	26,000
BARC	47,000	47,000	-	47,000	47,000
Low Income Housing	-	-	-	-	-
Total	\$ 478,000	\$ 473,000	\$ 5,000	\$ 468,000	\$ 473,000
Combined Total (2006, 2012, 2017 and 2022 Elections)	\$ 2,008,000	\$ 1,902,950	\$ 1,011,670	\$ 891,280	\$ 996,330

(a) As of September 30, 2024

(b) Includes Public Health and Solid Waste Management

(c) FIF Loan Addition: PIB2021D \$10,100 and PIB2021E \$8,583.

Note: This schedule sets forth the categories of bond authorization approved by the voters in elections held in November of 2001 (the "2001 Election") and November of 2006 (the "2006 Election"), and November of 2012 (the "2012 Election"), November of 2017 (the "2017 Election"), and the November of 2022 (the "2022 Election"), the amount of each such authorization approved by City Council for issuance as Commercial Paper Notes, the amount of commercial paper issued as of year-end, and the amount of commercial paper approved but unissued. The City has issued all bonds authorized at the election held in November of 1997.

(d) The City issue \$5M out of Voter Authorization of 2023A Bond which is reflected in Voter Election 2022 using this capacity