

# ENTERPRISE DOCUMENT MANAGEMENT SYSTEM (EDMS) CONTRACT EXTENSION



Mai Fung, Assistant Director – Enterprise Applications,  
Houston Information Technology Services

Summer Xiao, Deputy Chief Information Officer –  
Enterprise Applications/Project Management Office,  
Houston Information Technology Services

April 06, 2023



# BOTTOM LINE UP FRONT

<b>Council Action Request</b>	Amend contract to extend and increase maximum spending authority
<b>Vendor</b>	ImageSoft, Inc.
<b>Purpose</b>	<p>ImageSoft provides license and maintenance support for the Enterprise Document Management System (EDMS) for the City of Houston. This supports the City's long-term strategy to migrate to electronic records and reduce waste associated with paper processing.</p> <p>Request to renew and extend the contract to continue services for the current document management and related solutions, including funding for additional license acquisition, as well as professional services</p>
<b>Spending Authority Requested</b>	$\$4,235,338.62 + \$1,949,658.03 = \$6,184,996.65$
<b>Term</b>	<p>Original Term – June 27, 2018 – June 26, 2023</p> <p>New Term – June 27, 2023 – June 26, 2026</p>
<b>MWBE Goal</b>	0%
<b>Primary Department Users</b>	Citywide

# ImageSoft provides licenses and support for the Enterprise Document Management System (EDMS)

- Automates processes with approval workflows and notification with functions to monitor status and completeness of records.
- Manage documents by organizing digital content, allow users to easily and quickly search for documents.
- Manage data with case management applications with access to related documentation.

# Enterprise Document Management System (EDMS) Usage



- Employee Benefits Records
- Employee Personnel Records
- Payroll Actions (New Hires, Transfers, Promotions)



- Records system for electronic invoice processing
- Work Area Request/Notification process lifecycle
- Document Management for the Airport Spatial Information System (ASIS)



- Image storage system for case related documentation.
- Scanned artifacts from citizens in support of a case/violations and notices
- Interfaces with core operational systems to store image of the original scanned citation



- Records and document management
- Home repair program
- Multi family program
- Home buyer assistance program
- Grant Management



# Financial Information

Department	FY24	FY25	FY26	Total
HITS	\$120,245.47	\$224,074.67	\$228,031.98	\$572,352.12
HAS	\$158,315.60	\$263,421.49	\$268,708.99	\$690,446.08
HCD	\$158,500.83	\$261,930.38	\$266,428.62	\$686,859.83
Total	\$437,061.90	\$749,426.54	\$763,169.59	\$1,949,658.03



# Q&A

