

# **CITY OF HOUSTON**

HCD Purchasing Unit 3200

PO NUMBER MUST APPEAR ON ALL PAYMENT AND DELIVERY CORRESPONDENCE

# POSSIBLE DUPLICATE COPY DO NOT DUPLICATE SHIPMENT OR SERVICE PURCHASE ORDER

Vendor Address

Vendor Address Number 107206 GARY BROWN & ASSOCIATES, INC 1313 CAMPBELL RDBUILDING B HOUSTON TX 77055

USA

Mail Invoice to

COH HOUSING & COMMUNITY DEV FINANCIAL SERVICES SEC, ACCT PAY

PO Box 1562

HOUSTON TX 77251-1562

Information

Purchase Order Number/Date 4500349193-0 / 06/14/2021

CoH Vendor Number 107206
Page 1 of 1

Buver's Name Clarence Moton 454

Buyer's Telephone Number

832-394-6212

**Buyer's Fax Number** 

Buyer's E-mail Address clarence.moton@houstontx.gov

CONFIRM RECEIPT AND ACCEPTANCE OF PURCHASE ORDER
TO BUYER'S E-MAIL ADDRESS

**Shipping Address** 

HOUSING & COMMUNITY DEVELOPMENT

PROCUREMENT SERVICES 2100 TRAVIS, 9TH FLOOR HOUSTON TX 77002

USA

Terms of payment:

**Shipping Terms** 

Pay net 30 w/o deduction

FOB(Free on board) /DESTINATION

Currency USD

ltem	Quantity	UM	Material # / Description		Unit Cost	Extended Cost
10	1.00	AU			5,000.00 / AU	5,000.00
			94615 REAL	ESTATE APPRAISA		
			Biscayne Appraisal Servi	ce		
			Multi-Family Buyout			
			17030 & 17050 Imperial Valley	Dr.		
			Consulant will provide valuation	of property for acquisition	ı <b>.</b>	
	Gross Price		5,000.00 USD	1 AU	1.000	5,000.00
			*** Item partially delivered	***		
			Expected value of unplanned se	rvices: 5,000.00		
			Delivery Date: 07/14/202	1		
Total ***	*				USD	5,000.00

The Terms and Conditions specified on http://purchasing.houstontx.gov will apply.

I hereby certify a certificate of the necessity of this expenditure is on file in this department.

I hereby certify that the expenditure for the above goods has been duly authorized and appropriated and that sufficient funds are available to liquidate same.

Mayor Chief Proc

**Chief Procurement Officer** 

Controller



# City of Houston Finance-Strategic Procurement Division

## **Professional Services Justification**

General Information	Date: June 10. 21
Department: Housing and Community Development	Phone No. 832/394/6247
Contact Name: Rupa Sen	Email: Rupa.Sen@houstontx.gov

Vendor Information	Requisition No.
Name: Gary Brown	Purchase Order No.
Address: 1313 Campbell Rd., Bldg. B Houston, TX 77055	Contract No.

**Description.** Please provide a description of the goods or services required, the duration or frequency of the requirement, and where will the services or goods be delivered. Please also identify the **annual** cost of this good or service.

Services of an appraisal company is required to provide value for a Multi Family Buyout Programs for an acquisition located at 17030 & 17050 Imperial Valley Drive, Houston

They will provide Valuation relative to decision making

Annual cost – Not to exceed \$5, 000.00 approx. – to be delivered at 2100 Travis, Houston TX 77002

Explanation: Why is this product or service the only one that would satisfy the requirement(s)?

The selection of Mr. Brown is based on previous appraisal experience in this market area. In addition, the Company has previous appraisal experience with complex improved properties for various services for the City of Houston as well as the ability to deliver on time, history and knowledge of the city's procedures. Mr. Brown will provide report to include various values to include: Fair Market Value, Income Value and Cost Value. Mr. Brown will provide the report in accordance with Standard Rule 2-(a) of USPAP.

Mr. Brown will use all of the applicable approaches to value and discuss the reasoning behind the absence of any approach.

**Due Diligence.** Describe the due diligence performed that led to the conclusion that this service provider offers the best value to the city.

Mr. Brown has the required experience in assisting the City with the preparation of Appraisals in connection HCDD's Multi Family Buyout Program In addition, Mr. Brown has assisted the City before in similar transactions and has extensive knowledge in Multi Family Projects.

Department Recommendation	
Requestor:	Date: 6/10/2021
Deputy Director: 15110010000011	Date: 6/10/2021

	reilfelfeCfficer's Approval		
Signature:	Jerry Adams	Date:	6/11/2021

### Moton, Clarence - HCD

From:

Moton, Clarence - HCD

Sent:

Friday, June 11, 2021 12:06 PM

To: Cc: Owens, Mary - HCD Pham, Chau - HCD

Subject:

RE: Completed: Please DocuSign: Professional Services Justification - Biscayne Second

**Appraisal** 

### Hello Mary,

I am currently out of the office today, however, I am working with SPD to expedite this request.

With that said, the original funding request was assigned to Chau. I'm not sure who changed the funding assignment. If the project is DR17, I don't have an issue with that.

Please release the PR, so that I can submit the Professional Justification Form to Jerry Adams for signature. I will not be available after 2pm.

Thank you, Clarence 832-394-6212

From: Owens, Mary - HCD < Mary. Owens@houstontx.gov>

Sent: Friday, June 11, 2021 7:19 AM

To: Moton, Clarence - HCD < Clarence. Moton@houstontx.gov>

Cc: Pham, Chau - HCD < Chau. Pham@houstontx.gov>

Subject: RE: Completed: Please DocuSign: Professional Services Justification - Biscayne Second Appraisal

### Clarence

Thank you for this information. DR-2017 funding was provided because this is a DR-17 project. If the Program area would like to this to be funded with TIRZ please re-route to Chau.

### Mary Owens

From: Moton, Clarence - HCD < Clarence. Moton@houstontx.gov >

Sent: Thursday, June 10, 2021 3:50 PM

To: Owens, Mary - HCD < Mary. Owens@houstontx.gov>

Subject: FW: Completed: Please DocuSign: Professional Services Justification - Biscayne Second Appraisal

Hello Mary,

Please feel free to review the email below regarding the funding for Biscayne from Rupa.

Clarence

832-394-6212

From: Sen, Rupa - HCD < Rupa.Sen@houstontx.gov>

Sent: Thursday, June 10, 2021 12:06 PM

### Sincerely,

### Juanita A. Moore

Multifamily

City of Houston
Housing and Community Development
2100 Travis Street | 9th Floor | Houston TX 77002
832.394.6210 (direct)
281.543.3468 (mobile)
juanita.moore@houstontx.gov
https://houstontx.gov/housing/multifamily.html
www.recovery.houstontx.gov
Follow us: Facebook | Twitter | Instagram | YouTube

From: Moton, Clarence - HCD < Clarence. Moton@houstontx.gov>

Sent: Thursday, June 10, 2021 10:46 AM

To: Sen, Rupa - HCD < Rupa. Sen@houstontx.gov >

Cc: Moore, Juanita - HCD < Juanita. Moore@houstontx.gov>

Subject: RE: Completed: Please DocuSign: Professional Services Justification - Biscayne Second Appraisal

Confirmed,

Juanita

Have you submitted the Procurement Request Form for the PO in DocuSign?

Thank you, Clarence Moton

From: Sen, Rupa - HCD < Rupa. Sen@houstontx.gov>

**Sent:** Thursday, June 10, 2021 10:34 AM

**To:** Moton, Clarence - HCD < <u>Clarence.Moton@houstontx.gov</u>> **Cc:** Moore, Juanita - HCD < <u>Juanita.Moore@houstontx.gov</u>>

Subject: Re: Completed: Please DocuSign: Professional Services Justification - Biscayne Second Appraisal

Did you get the completed set?

Sent from my iPhone

On Jun 10, 2021, at 10:27 AM, Sen, Rupa - HCD < Rupa.Sen@houstontx.gov > wrote:

Rupa Sen Real Estate Manager Office: 832-394-6217 Cell: 832-596-5115

Begin forwarded message:

in an office, at home, on-the-go — or even across the globe — DocuSign provides a professio trusted solution for Digital Transaction Management™.

### Questions about the Document?

If you need to modify the document or have questions about the details in the document, pleareach out to the sender by emailing them directly.

### Stop receiving this email

Report this email or read more about Declining to sign and Managing notifications.

If you are having trouble signing the document, please visit the <u>Help with Signing</u> page on ou <u>Support Center</u>.

## ● Download the DocuSign App

This message was sent to you by Juanita Moore who is using the DocuSign Electronic Signature Service. If you would rathe receive email from this sender you may contact the sender with your request.



Procurement DPU

(Purchase over \$5,000)
Assistant or Deputy

Director: Date
Attachments

Signature:

### PROCUREMENT REQUEST FORM



Note: The Procurement Request form is to solicit quotes through an informal (Small Purchase) bid process for purchasing transoctions \$100,000 or less using Federal Funds (2 CFR 200.318) and \$3,000 to 49,0000 using non-Federal funds (COH AP 5-8, Executive Order 1.14). Signature of this document is still required. \* Required Fields [must be completed] Garypiverown & Assoutheresal Description of Purchase \* Biscayne Second Appraisa Purchase Type: \* Deadline Date of Service Under &lt 06/10/2021 Request: \* Juanita Moore for Rupa 'Sen Created: 06/10/2021 Requester Name: \* 832-394-6247 Requester Phone Number: \* Brief Description of Scope of Work for Goods/Services; Services of Gary Brown & Associates, Real Estate Appraisers, to provide value for Multifamily Buyout Program acquisition located at 17030 & 17050 Imperial Valley Drive, Houston. They will provide valuation relative to decision making. Annual cost not to exceed \$5,000, approximately m of three (3) days for bid responses. FINANCE USE ONLY PROCURMENT USE ONLY 5030 Fund Number: Status: Pending Purchase Order No#: Funding Source: DR-Harvey 3200030002 Name of Vendor: Cost Center: Gary brownand Associates G/L Account: 522430 Date Processed: III Business Area: 3200 Date Received: 18 но3200077-19 Total Amount: Internal Order: 5000.00 FY-2021 BFY: Procurement Staff **♦**■ 32000077-2019 Grant: Priority: ⊤n/a Notify Department: Funds Reservation: Procurement Mary Owens Notify Department: Funds Approval Mar: → 

■ Finance Justification of Need for Goods/Services Procurement Notes: Valuation of property required for acquisition Supervising Manager (Purchase under \$5,000) ocuSianed by: 6/10/2021 6/10/2021 Manager: Requestors Signature: Dunnin Moon Ray Miller Date: Funds Approval Signature: 6/10/2021 6/10/2021 Buyer's Signature: Mary Owens Clarence Moton Date: -5F0B53CA4C0E46F\_

(Purchase over \$5,000)

Director or Designee:

Director Signature (Only Consultant Services)

CFO Signature

Date:

6/10/2021

Clarence Motor

-DB7BC14D648B498

A Click here to attach a file

n

# DocuSign Envelope ID: 8B8D60A6-2083-4618-B927-07CB8D2A7D65

# CITY OF HOUSTON HOUSING AND COMMUNITY DEVELOPMENT

	RECO	ORD OF CC	ORD OF CONCURRENCE AND APPROVAL	D APPROVAL		
SUBJECT Prof	Professional Services Justification Biscayne: Second Appraisal	DUE DATE TIME SENSITIVE		DATE SUBMITTED June 10, 2021		REF.#
EXPLANATION To (	EXPLANATION To engage Mr. Brown to prepare a second appraisal for the acquisition of Biscayne located at 17030 & 17050 Imperial Valley Drive, Houston.	nd appraisal fc	or the acquisition of B	iscayne located at	17030 & 17	050 Imperial Valley Drive, Houston.
ORIGINATOR: Juanita Moore		DATE ORIGINATED: June 10, 2021		PERSON TO CONTACT FOR DETAILS: Rupa Sen		<b>PHONE NUMBER:</b> 832.596.5115
ROUTING	REVIEW/APPROVING AUTHOR	RITY	SIGNATURE	DATE		COMMENTS
	Rupa Sen, Real Estate Manager	·	Aupa Sen	6/10/2021		
7	Ray Miller, Assistant Director		Ray Miller	6/10/2021		
က	Derek Sellers, Deputy Director		Ouk Select 6/10/2021	6/10/2021		
7			451A6916CB00416			
S						
9						



# City of Houston Finance-Strategic Procurement Division

### **Professional Services Justification**

General Information	Date: June 10. 21
Department: Housing and Community Development	Phone No. 832/394/6247
Contact Name: Rupa Sen	Email: Rupa.Sen@houstontx.gov

Vendor Information	Requisition No.	
Name: Gary Brown	Purchase Order No.	
Address: 1313 Campbell Rd., Bldg. B Houston, TX 77055	Contract No.	

**Description.** Please provide a description of the goods or services required, the duration or frequency of the requirement, and where will the services or goods be delivered. Please also identify the annual cost of this good or service.

Services of an appraisal company is required to provide value for a Multi Family Buyout Programs for an acquisition located at 17030 & 17050 Imperial Valley Drive, Houston

They will provide Valuation relative to decision making

Annual cost - Not to exceed \$5, 000.00 approx. - to be delivered at 2100 Travis, Houston TX 77002

**Explanation:** Why is this product or service the only one that would satisfy the requirement(s)?

The selection of Mr. Brown is based on previous appraisal experience in this market area. In addition, the Company has previous appraisal experience with complex improved properties for various services for the City of Houston as well as the ability to deliver on time, history and knowledge of the city's procedures. Mr. Brown will provide report to include various values to include: Fair Market Value, Income Value and Cost Value. Mr. Brown will provide the report in accordance with Standard Rule 2-(a) of USPAP.

Mr. Brown will use all of the applicable approaches to value and discuss the reasoning behind the absence of any approach.

**Due Diligence.** Describe the due diligence performed that led to the conclusion that this service provider offers the best value to the city.

Mr. Brown has the required experience in assisting the City with the preparation of Appraisals in connection HCDD's Multi Family Buyout Program In addition, Mr. Brown has assisted the City before in similar transactions and has extensive knowledge in Multi Family Projects.

Department Recommendation	
Requestor:	Date: 6/10/2021
Deputy Director: Deputy Director:	Date: 6/10/2021

Chief Procurement Officer's Approval		
Signature:	Date:	

# GARY BROWN & ASSOCIATES, INC.

Real Estate Appraisers & Consultants
1313 Campbell Rd., Bldg. B
Houston, Texas 77055
713-468-1010
Email: garyb@garybrown.com

June 9, 2021

Rupa Sen
Real Estate Manager
City of Houston | Housing and Community Development Department | Real Estate
2100 Travis Street 9th floor, Houston, TX 77002

Re: Biscayne City View Apartments, 17030 & 17050 Imperial Valley Drive, Houston, Texas 77060

Dear Rupa:

Pursuant to your request, we are happy to submit a proposal for an appraisal assignment of the Biscayne City View Apartments, 17030 & 17050 Imperial Valley Drive, Houston, Texas 77060. The appraisal assignment shall be prepared for the City of Houston and is for the City of Houston's use. We request that you seek our written authorization before releasing the report to any other party.

The purpose of this appraisal assignment is to provide an opinion of Market Value as of the effective date. The legal property appraised is the fee simple interest. The appraisal assignment will be prepared in accordance with the 2020-21 Uniform Standards of Professional Appraisal Practice plus the code of Professional Ethics of the Appraisal Institute. Attached to this letter you will find a copy of our Statement of Limiting Conditions and Appraiser's Certification which are attached to all appraisal assignments prepared by this office. Please review and initial each attached page and return the executed copy to us indicating your acceptance and approval of our Limiting Conditions and Appraiser's Certification.

The estimated completion date of the appraisal assignment is 4 weeks from receipt of the signed engagement on or before July 12<sup>th</sup>, 2021. We can only complete the appraisal assignment by this date if we receive from you in a timely manner any relevant information needed for the preparation of the report. In order to complete this appraisal assignment, the following information will be, if available: a: building plans or architectural drawings, b: building operating costs, insurance, electrical, maintenance and repairs, c: contact person for inspection, d: Survey and title policy (if available), e: current rent roll, f: property history, if advertised for sale or if sold in last three years, g: costs of any deferred maintenance.

We will furnish you with digital copies of the appraisal report. Our fee for this appraisal assignment will be \$5,000. This fee includes all the costs of expenses that may be incurred in the preparation of the report but does not include appearance or testimony on its behalf. Our fee for court appearance, pre-trial preparation and/or testimony is \$375/hour.

June 9, 2021 Rupa Sen, Real Estate Manager City of Houston

We will proceed with the preparation of this report upon receipt of a signed copy of this letter, an initialed copy of the Statement of Limiting Conditions and Appraiser's Certification. If you have any questions about anything contained in this letter or in any of the attachments, please give us a call.

Sincerely,

GARY BROWN & ASSOCIATES, INC.

They 1 Brown

Gary S. Brown, MAI, AI-GRS, CCIM

President

Engagement Letter Accepted:

Rups Sen

6/10/2021

Rupa Sen, Real Estate Manager

Date

City of Houston

### **CERTIFICATION**

We certify to the best of our knowledge and belief that:

The statements of fact contained in this appraisal report are true and correct.

We have not performed any appraisal services regarding the property that is the subject of this report within the three-year period immediately preceding acceptance of this assignment.

The reported analyses, opinions and conclusions are limited only by the reported assumptions and limiting conditions, and are our personal, impartial and unbiased professional analyses, opinions and conclusions.

We have no present or prospective interest in the property that is the subject of this report, and we have no personal interest with respect to the parties involved.

We have no bias with respect to the property that is the subject of this appraisal report or to the parties involved with this assignment.

Our engagement in this assignment was not contingent upon developing or reporting predetermined results.

Our compensation for completing this assignment is not contingent upon the development or reporting of a predetermined value or direction in value that favors the cause of the client, the amount of the value opinion, the attainment of a stipulated result, or the occurrence of a subsequent event directly related to the intended use of this appraisal.

Our analyses, opinions, and conclusions were developed, and this report has been prepared, in conformity with the Uniform Standards of Professional Appraisal Practice (USPAP).

We have made a personal on-site visit of the property that is the subject of this report.

No one provided significant real estate appraisal assistance to the person(s) signing this certification.

The report analyses, opinions and conclusions were developed, and this report has been prepared, in conformity with, the Code of Professional Ethics and Standards of Professional Practice of The Appraisal Institute.

The use of this report is subject to the requirements of The Appraisal Institute relating to review by its duly authorized representatives.

The Appraisal Institute conducts a voluntary program of continuing professional education for its designated members. Appraisal Institute members who meet the minimum standards of this program are awarded periodic education certificates. As of the date of this report Gary S. Brown, MAI has currently completed the requirements for the voluntary continuing education program of The Appraisal Institute.

### ASSUMPTIONS AND LIMITING CONDITIONS

This appraisal report and all of the appraisers' work in connection with the appraisal assignment are subject to the limiting conditions and all other terms stated in the report. Any use of the appraisal by any party, regardless of whether such use is authorized or intended by the appraiser, constitutes acceptance of all such limiting conditions and terms.

That the date of value, to which the opinions expressed in this report apply, is set forth in the Letter of Transmittal. The appraisers assume no responsibility for economic or physical factors occurring at some later date which may affect the opinions herein stated.

That no opinions are intended to be expressed for legal matters or that would require specialized investigation or knowledge beyond that ordinarily employed by real estate appraisers, although such matters may be discussed in this report.

Any cause of action resulting between Gary Brown & Associates, Inc. and the client in conjunction with this appraisal, either directly or indirectly, will be limited in damages to the amount of the appraisal fee received for the assignment. Furthermore, it is agreed that you will indemnify Gary Brown & Associates, Inc. for any damages, costs, expense, and attorney's fees resulting from any cause of action by any interested party, concerning the appraisal report.

That no opinion as to title is rendered. Name of ownership and the legal description were obtained from sources generally considered reliable. Title is assumed to be marketable and free and clear of all liens, encumbrances, easements, and restrictions except those specifically discussed in this report. The property is appraised assuming it to be under responsible ownership and competent management and available for its highest and best use.

That no engineering survey has been made by the appraisers. Except as specifically stated, data relative to size and area were taken from sources considered reliable and no encroachment or real property improvement is assumed to exist.

That maps, plats, and exhibits included herein are for illustration only, as an aid in visualizing matters discussed within this report. They should not be considered as surveys or relied upon for any other purpose.

That no detailed soil, subsoil, or geophysical studies covering the subject property were available to the appraisers. Therefore, premises as to soil or subsoil qualities employed in this report are not conclusive but have been considered consistent with information available to the appraisers. Additionally, the existence of surface or subsurface faults, which may or may not exist on the property, were not observed by the appraisers. No responsibility is assumed for any such conditions, nor for any expertise or engineering knowledge required to discover them. The client is urged to retain an expert in this field, if desired.

Unless otherwise stated in this report, the existence of hazardous materials, which may or may not be present on the property, was not observed by the appraisers. The appraisers have no knowledge of the existence of such materials on or in the property. The appraisers, however, are not qualified to detect such substances. The presence of substances such as asbestos, urea formaldehyde foam insulation, radon, or other potentially hazardous materials may affect the value of the property. The value estimate is predicated on the assumption that there are no such materials on or in the property which would cause a loss in value. No responsibility is assumed for any such conditions, nor for any

expertise or engineering knowledge required to discover them. The client is urged to retain an expert in this field, if desired.

The existence of underground storage tanks was not observed by the appraisers, nor was any information concerning their presence determined, unless otherwise noted on this report.

The existence of endangered species, which may or may not be present on the property, was not observed by the appraisers.

The property is appraised as though free and clear, under responsible ownership, and competent management. All existing liens and encumbrances have been disregarded.

Unless otherwise stated herein, all of the improvements described were considered operational and in adequate condition.

Unless otherwise stated in this report, the subject property is appraised without a specific compliance survey having been conducted to determine if the property is or is not in conformance with the requirements of the Americans with Disabilities Act. The presence of architectural and communications barriers that are structural in nature that would restrict access by disabled individuals may adversely affect the property's value marketability or utility.

Any information furnished to us by others is believed to be reliable, but we assume no responsibility for its accuracy.

Possession of this report, or a copy thereof, does not carry with it the right to publication, nor may it be used for any purpose, by any but the client, without the previous written consent of the appraisers or the client and, in any event, only in its entirety.

This appraisal does not require us to give testimony in court or attend on its behalf unless arrangements have been previously made therefore.

The distribution of the total valuation in this report between land and improvements applies only under the existing programs of utilization. The separate valuations for land and building must not be used in conjunction with any other appraisal and are invalid if so used.

The value is reported in U. S. dollars on the basis of the value of the currency prevailing at the date of this appraisal.

We have no present or contemplated interest in the property appraised.

Compensation for making this appraisal is in no manner contingent upon the value reported.

That the appraisers assume no responsibility for determining if the property lies within a flood hazard area and its consequences to the property. It is advised that a topographic survey be obtained and local officials be contacted.

This appraisal has been made in accordance with the Standards of Professional Practice and the Code of Professional Ethics of The Appraisal Institute.